

April 09, 2026

The Manager

National Stock Exchange of India Limited
 Bandra Kurla Complex, Bandra (E),
 Mumbai - 400051.

Sub: Submission of half yearly Statement of debt Securities for the year half ended March 31, 2026

Dear Sir / Madam,

Pursuant to the Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time.

We hereby submit the required details for the half year ended March 31, 2026, as specified under Chapter VIII, Para 9.1 of the aforesaid Master Circular.

Details of debt Securities issued during the half year ended March 31, 2026 (For Period 01-October -2025 to 31-March-2026)

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date (DD- MMM- YYYY)	Maturity Date (DD- MMM- YYYY)	Coupon rate	Payment frequency - Interest	Payment frequency – Principal	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding as on 31 st March 2026 (Rs. in crore)
1	NIIF Infrastructure Finance Limited	INE246R07830	06-11-2025	20-02-2031	7.410%	Annually	Bullet Repayment at Maturity	Nil	800	800
2		INE246R07848	27-11-2025	26-05-2033	7.480%	Annually	Bullet Repayment at Maturity	Nil	1,076	1,076
3		INE246R07855	20-02-2026	27-02-2031	7.680%	Annually	Bullet Repayment at Maturity	Nil	1,200	1,200
4		INE246R07863	12-03-2026	17-04-2031	7.560%	Annually	Bullet Repayment at Maturity	Nil	250	250
5		INE246R07871	12-03-2026	13-11-2028	7.545%	Annually on 13-Nov and at maturity	Bullet Repayment at Maturity	Nil	500	500
6		INE246R07889	24-03-2026	17-02-2033	7.750%	Annually	Bullet Repayment at Maturity	Nil	327	327
Total									4,153	4,153

You are requested to take the same on record.

Yours faithfully,

For NIIF Infrastructure Finance limited

Ankit Sheth
 Company Secretary and Compliance Officer
 Membership No.: A27521